CLIENT	CLIENT	DATE
--------	--------	------

## Semanoff Ormsby Greenberg & Torchia, LLC

## EMPLOYEE HANDBOOK AND POLICIES CHECKLIST

(Non-union; Non-government)

## ^ = should be separate policy and not in the Handbook

<u>Include</u>	Don't Include	Revise	N/A	<u>Provision</u>
				Absentee/Call out procedure
				Acknowledgment Form (to sign and return)
				Affirmative Action
				Affirmative Action Plan^
				After hours (contact)
				Americans with Disabilities Act (ADA)
				Anti-virus protection
				Applying for job within company
				Arbitration Clauses
				At-will disclaimer
				Authority to bind company
				Bereavement/Funeral Policy
				Bonus Programs
				Braille or audio version of handbook needed?
				Bring Your Own Device (BYOD)
				Bulletin Board/intranet use
				Bullying
				Cell phone usage/restriction
				Closing work (annual schedule)
				Closing work (weather or emergency)
				COBRA
				Commission payments

{02434608;v2}

<u>Include</u>	Don't Include	Revise	Current	<u>Provision</u>
				Communications
				Company Directory
				Company vehicles
				Complimentary services/discounts
				Computer Software
				Confidential Information <sup>1</sup>
				Conflicts of Interest
				Contacting Authorities
				Credit cards and expenses
				Cursing
				Dating co-workers
				DEI (diversity, equity and inclusion)
				Direct Deposit
				Disability Insurance
				Disaster Plan
				Disclaimer, no contract
				Disciplinary Policies
				Discrimination
				Diversity, Inclusion, Equity statement
				Donations / matching gifts
				Dress Code
				Driving (safety while)
				Drug and Alcohol Abuse Policies
				Educational Assistance
				EEO/Discrimination Policy
				E-mail and Other Technology in the Workplace
				Emergency Closings
				Emergency/Evacuation Procedures
				Employee Assistance Programs (EAP)

<sup>&</sup>lt;sup>1</sup> Include Defend Trade Secrets Act statement, required language

<u>Include</u>	Don't Include	Revise	<u>Current</u>	<u>Provision</u>
				Employee Codes of Conduct
				Employee types defined
				Employment References
				Environmental Policy Statements
				Equipment (use and return)
				Ethics
				Exempt/Non-exempt Employees
				Expenses reports/reimbursement
				Family and Medical Leave Act (FMLA)
				Food allergies
				Fragrances and smells
				Fraternizing (Anti) (no dating, marriage)
				Furloughs
				Gifts and gratuities
				Government contractor
				Government investigations
				Grievance procedures
				Harassment
				Health Benefits
				Hiring Procedures
				History of the company
				Holidays
				Hotline (anonymous, complaints)
				Housekeeping
				Identity Theft Policy
				Immigration Reform and Control Act
				Implicit Bias
				Inclement weather
				Independent Contractors (use)
				Independent Contractor Agreement^
				Injuries

Include	Don't Include	Revise	Current	<u>Provision</u>
				Insider trading
				Intellectual Property
				Introductory Period
				Inventions
				Job Descriptions^
				Jury Duty
				Lactation
				Laptops
				Life Insurance
				Loans from the company
				Locking Up/Security
				Long Term Disability
				Maternity leave
				Meal Periods
				Media and the press
				Mediation
				Medical Emergencies
				Military Leave and Rehiring Veterans
				Minimum Wage
				Mission Statement
				Moonlighting
				Nepotism (Anti) policy (hiring relatives)
				No Retaliation Policy
				Non-Compete Policy^
				Non-Solicitation Policy^
				NLRA Section 7 disclaimer <sup>2</sup>
				Off-Duty Behavior
				Open door policy

 $<sup>^2</sup>$  "Nothing in this Handbook is intended to nor shall interfere with an employee's rights under Section 7 of the National Labor Relations Act."

<u>Include</u>	Don't Include	Revise	Current	<u>Provision</u>
				Organizational chart
				OSHA compliance
				Outside of work activities
				Overtime Rules/Making up time
				Paid Time Off
				Parental leave
				Parking
				Paternity leave
				Paydays
				Pay deductions
				Payroll Information
				Pension/Retirement Benefits
				Performance Evaluations
				Personal Days
				Personal Property and Inspections
				Personal Use of Office Equipment
				Personnel Files/Records
				Pets at work
				Phone chain
				Prescription Plan
				Press (communicating with media)
				Privacy Policies
				Probationary Period
				Profit Sharing
				Promotions
				Radios, televisions, music
				Record Retention
				Recreational use of company equipment
				Reimbursement policy
				Religious accommodations
				Religious displays and clothing
(00404600 0)		Daga 6	f 7	

<u>Include</u>	Don't Include	Revise	Current	Provision
				Remote work policy <sup>3</sup>
				Resignation (notice)
				Rest Periods
				Restrooms (use of, designation)
				Retaliation
				Retirement Plan
				Safety Policies/OSHA
				Safety Policies/special or unique
				Salary set-off/withholding^
				Sarbanes-Oxley notice
				Savings Plan
				Security Procedures
				Seniority rights
				Severance Pay Plans
				Sexual Harassment Policy
				Short Term Disability
				Sick Days
				Smoking Policy
				Snow Days
				Social Media Policy
				Software licensing (unauthorized)
				Soliciting at work
				Suggestion box
				Summer hours
				Supersedes all prior handbooks and policies
				Tardiness
				Technology Policy
				Telecommuting / Telework
				Telephone Use

<sup>&</sup>lt;sup>3</sup> See Telecommuting policy

<u>Include</u>	Don't Include	Revise	Current	Provision
				Termination Procedures
				Timekeeping
				Time Clock
				Tobacco free workplace
				Trade Secrets/Confidential Information <sup>4</sup>
				Translation needed (Spanish? Other?)
				Travel Policy
				Unpaid Time Off / Leave
				Vacation Policy
				Visitors in the workplace
				Voting – time off
				Wage Payment and Collection Law
				WARN Act^
				Waste (prohibition on taking)
				Weapons at work
				Welcome statement
				Whistleblowing
				Workers' Compensation
				Working from home
				Working Hours
				Workplace Violence
				Workweek Defined

<sup>&</sup>lt;sup>4</sup> Include Defend Trade Secrets Act statement, "magic language"